

Index Performance				News					
Global Indices				Indian Equities: Benchmarks may see flat opening					
Dow 30	25,862.68	214.66	0.84%	*Market is seen opening almost flat tracking mixed leads from other Asian markets. Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 5.50 points at the opening bell.					
S&P 500	2,876.32	25.36	0.89%	*Overseas, Asian shares were mixed on Friday, following overnight gains on Wall Street after strong earnings and economic data helped quell some of the fears surrounding the ongoing US-China trade war.					
FTSE 100	7,353.51	56.56	0.78%						
DAX	12,310.37	210.80	1.74%						
Nikkei 225	21,383.50	329.17	1.56%						
Nasdaq	7,898.05	75.90	0.97%						
Indian Indices				Corporate News					
Nifty 50	11,257.10	100.10	0.90%	*IT major Infosys on Thursday said its board has approved a new stock incentive plan called Infosys Expanded Stock Ownership Program - 2019, which links long-term employee incentives with shareholder value creation. Under the new plan it has been proposed that Salil Parekh, CEO and managing director will be granted equity shares having a market value of Rs 10 crore					
BSE Sensex	37,393.48	278.60	0.75%	*State-run Punjab National Bank Thursday said it has terminated the agreements with General Atlantic Group and Varde Partners to sell its stake in PNB Housing Finance (PNBHf). The bank, in a filing to the exchange, said it will continue to be the sole promoter of PNB Housing Finance post the termination of the pacts, and stay strategically invested in its housing finance arm					
Nifty Bank	28,855.30	238.85	0.83%	*Manappuram Finance approve to acquire 100% equity shares of Manappuram Asset Finance for Rs 34.21 crore					
NIFTY Midcap 100	16,673.45	49.35	0.30%	*L&T to raise up to Rs 2000 crore via NCDs on private placement basis					
NIFTY Smallcap 100	6,103.80	35.20	0.58%	*After close to two months of intense corporate battle, engineering and construction major L&T on Thursday crossed the critical stake holding mark of 26 per cent in Mindtree, making it the single-largest shareholder in the Bengaluru-headquartered IT services firm					
Forex Rates				Indian Economy					
USD/INR	70.03	-0.31	-0.44%	*Indian shadow banks with more than 50 billion rupees (\$714 million) in assets must appoint a chief risk officer, the central bank said on Thursday, as it tightens regulations after a series of defaults by a single lender last year.					
EUR/INR	78.48	-0.23	-0.29%						
GBP/INR	89.75	-0.99	-1.09%						
JPY/INR	0.64	0.00	-0.65%						
Commodities				Global Economy					
MCX Crude Oil WTI May-2019	4,420	54	1.24%	*A U.S. bid to block China's Huawei Technologies from buying vital American technology threw into question prospects for sales at some of the largest tech companies and drew a sharp rebuke from Beijing, further ratcheting up tensions over trade.					
MCX Natural Gas May-2019	185	1.3	0.71%						
Gold Jun-2019	31,975	-284	-0.88%						
MCX Silver Jul-2019	36,872	-645	-1.72%						
MCX Aluminium May-2019	151	-0.15	-0.10%						
MCX Copper Jun-2019	429	-0.1	-0.02%						
Fund Flows				NSE Indices / Sectoral Performance					
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales						
FII	3,526.95	4,480.18	-953.23						
DII	3,504.19	2,556.19	948.00						
F&O									
FII Index Fut	3,748.54	4568.07	-819.53						
FII Index Opt	334808.87	336820.47	-2,011.60						
Market Turnover: NSE				NSE Movers and Shakers					
Cash(INR cr)	30,294.43	-1,622.30	-5.08%						
F&O (INR cr)	1,986,219.46	732,064.47	58.47%						
Total	2,016,513.89	731,242.17	56.78%						
Market Volatility				Top Losers					
CBOE VIX	15.29	-1.15	-7.00%						
INDIA VIX	28.37	-0.29	-1.00%						
10 yrs Gsec Yield				Top Gainers					
US	2.41%	-0.19	0.03						
India	7.38%	-0.01	0						
Nifty Supports				Indian ADR Stocks					
Nifty	S3	S2	S1						
Nifty Bank (NSEBANK)	11030	11091	11188						
	28191	28381	28670						
Nifty Resistance				Nifty Resistance					
Nifty	R3	R2	R1						
Nifty Bank (NSEBANK)	11503	11406	11346						
	29628	29339	29149						
NIFTY 50 Companies support and Resistance									
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1	
SUNPHARMA	Sun Pharmaceutical Industries Limited	347.05	363.05	387.60	403.60	428.15	444.15	468.70	
INFRATEL	Bharti Infratel Limited	257.18	259.77	264.88	267.47	272.58	275.17	280.28	
TCS	Tata Consultancy Services Limited	2,037.42	2,057.23	2,084.37	2,104.18	2,131.32	2,151.13	2,178.27	
ASIANPAINT	Asian Paints Limited	1,282.38	1,289.12	1,300.53	1,307.27	1,318.68	1,325.42	1,336.83	
INFY	Infosys Limited	704.60	711.85	722.50	729.75	740.40	747.65	758.30	
TITAN	Titan Company Limited	1,132.05	1,146.00	1,167.10	1,181.05	1,202.15	1,216.10	1,237.20	
UPL	UPL Limited	931.98	944.57	957.78	970.37	983.58	996.17	1,009.38	
YESBANK	Yes Bank Limited	122.02	128.33	133.27	139.58	144.52	150.83	155.77	
ICICIBANK	ICICI Bank Limited	371.22	374.38	378.67	381.83	386.12	389.28	393.57	
DRREDDY	Dr. Reddy's Laboratories Limited	2,705.20	2,732.70	2,771.35	2,798.85	2,837.50	2,865.00	2,903.65	
ULTRACEMCO	UltraTech Cement Limited	4,176.67	4,249.33	4,379.67	4,452.33	4,582.67	4,655.33	4,785.67	
WIPRO	Wipro Limited	281.25	282.55	284.40	285.70	287.55	288.85	290.70	
IBULHSGFIN	Indiabulls Housing Finance Limited	666.88	677.12	694.53	704.77	722.18	732.42	749.83	
ITC	ITC Limited	289.75	291.50	293.50	295.25	297.25	299.00	301.00	
IOC	Indian Oil Corporation Limited	136.20	139.60	145.50	148.90	154.80	158.20	164.10	
KOTAKBANK	Kotak Mahindra Bank Limited	1,343.22	1,360.93	1,388.02	1,405.73	1,432.82	1,450.53	1,477.62	
TECHM	Tech Mahindra Limited	769.28	775.32	782.68	788.72	796.08	802.12	809.48	
HDFCBANK	HDFC Bank Limited	2,249.57	2,264.78	2,288.57	2,303.78	2,327.57	2,342.78	2,366.57	
ONGC	Oil & Natural Gas Corporation Limited	158.47	160.23	163.37	165.13	168.27	170.03	173.17	
HINDUNILVR	Hindustan Unilever Limited	1,645.43	1,658.82	1,673.23	1,686.62	1,701.03	1,714.42	1,728.83	
LT	Larsen & Toubro Limited	1,279.23	1,293.77	1,318.93	1,333.47	1,358.63	1,373.17	1,398.33	
AXISBANK	Axis Bank Limited	706.87	712.78	723.17	729.08	739.47	745.38	755.77	
HDFC	Housing Development Finance Corporation Limited	1,896.90	1,910.10	1,927.60	1,940.80	1,958.30	1,971.50	1,989.00	
NTPC	NTPC Limited	120.55	121.90	123.65	125.00	126.75	128.10	129.85	
HCLTECH	HCL Technologies Limited	1,036.15	1,046.10	1,060.55	1,070.50	1,084.95	1,094.90	1,109.35	
INDUSINDBK	Indusind Bank Limited	1,308.57	1,328.33	1,342.47	1,362.23	1,376.37	1,396.13	1,410.27	
RELIANCE	Reliance Industries Limited	1,247.10	1,252.60	1,260.90	1,266.40	1,274.70	1,280.20	1,288.50	
BAJAJ-AUTO	Bajaj Auto Limited	2,865.43	2,886.72	2,915.88	2,937.17	2,966.33	2,987.62	3,016.78	
BAJFINANCE	Bajaj Finance Limited	2,927.75	2,969.00	3,046.50	3,087.75	3,165.25	3,206.50	3,284.00	
ZEEL	Zee Entertainment Enterprises Limited	295.70	306.90	329.30	340.50	362.90	374.10	396.50	
CIPLA	Cipla Limited	525.58	533.32	541.23	548.97	556.88	564.62	572.53	
BAJAJFINSV	Bajaj Finserv Limited	7,245.13	7,333.57	7,486.28	7,574.72	7,727.43	7,815.87	7,968.58	
SBIN	State Bank of India	303.98	306.77	311.53	314.32	319.08	321.87	326.63	
ADANIAPORTS	ADANIAPORTS	351.17	356.08	364.17	369.08	377.17	382.08	390.17	
COALINDIA	Coal India Limited	222.25	225.90	229.40	233.05	236.55	240.20	243.70	
GRASIM	Grasim Industries Limited	785.55	795.20	807.40	817.05	829.25	838.90	851.10	
BHARTIARTL	Bharti Airtel Limited	306.52	313.78	318.77	326.03	331.02	338.28	343.27	
POWERGRID	Power Grid Corporation of India Limited	175.82	177.33	179.67	181.18	183.52	185.03	187.37	
MARUTI	Maruti Suzuki India Limited	6,352.60	6,397.00	6,438.50	6,482.90	6,524.40	6,568.80	6,610.30	
TATAMOTORS	Tata Motors Limited	168.10	170.45	172.85	175.20	177.60	179.95	182.35	
BPCL	Bharat Petroleum Corporation Limited	332.03	341.77	359.38	369.12	386.73	396.47	414.08	
GAIL	GAIL (India) Limited	318.77	322.73	326.47	330.43	334.17	338.13	341.87	
HEROMOTOCO	Hero MotoCorp Limited	2,432.00	2,460.00	2,505.00	2,533.00	2,578.00	2,606.00	2,651.00	
HINDALCO	Hindalco Industries Limited	184.53	187.27	190.43	193.17	196.33	199.07	202.23	
M&M	Mahindra & Mahindra Limited	583.33	590.27	598.78	605.72	614.23	621.17	629.68	
VEDL	Vedanta Limited	154.72	156.78	159.97	162.03	165.22	167.28	170.47	
TATASTEEL	Tata Steel Limited	442.52	448.83	458.67	464.98	474.82	481.13	490.97	
JSWSTEEL	JSW Steel Limited	261.23	264.87	270.18	273.82	279.13	282.77	288.08	
EICHERMOT	Eicher Motors Limited	18,913.53	19,219.27	19,768.63	20,074.37	20,623.73	20,929.47	21,478.83	
.....End of the Report.....									
Disclaimer:									
The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, another derivative products as well as non-investment grade securities involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or									

.....End of the Report.....

Disclaimer:
The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This report may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or representatives shall be liable for any damages, whether direct or indirect, incidental, special or consequential, including lost revenue or lost profits, that may arise from the use of this information. The recipient